

Notice-cum-Addendum to the Statement of Additional Information, Scheme Information Documents and Key Information Memorandum of Morgan Stanley Mutual Fund [MSMF]

NOTICE is hereby given as follows regarding the revised Know Your Customer [KYC] requirements and change in the location of the Head Office of the Mutual Fund:

[A] Revised KYC Requirements:

Further to implementation of KYC norms under Prevention of Money Laundering Act, 2002 through CDSL Ventures Limited [CVL], and guidelines issued in this regard, Association of Mutual Funds in India has issued guidelines vide circular no. 35/ MEM – COR/ 62/ 10-11 dated October 7, 2010 with respect to applicability of KYC for individual investors. Pursuant to these guidelines, effective January 1, 2011, KYC Compliance will be mandatory for all investors irrespective of the amount of investment for the following transactions:

1. New/Additional Purchases,
2. Switch Transactions,
3. New Systematic Investment Plans registrations [including SIP related products] received from effective date,
4. New Systematic Transfer Plan registrations [including STP related products] received from effective date.

Accordingly, all individual investors except for investments through Micro SIP would be required to quote their KYC Compliance status and attach a proof of the same while making the application. KYC Compliance will also be required for following where applicable:

- [a] Power of Attorney [PoA] holder of an individual investor, where investment is made through PoA,
- [b] Each applicant of an application made in Joint names, and
- [c] Guardian in case of investments on behalf of a minor.

Additional requirement for Micro SIP:

KYC Compliance and PAN requirements are not applicable for Micro SIPs. For such investments, in addition to current requirement of submitting one of the photo identification proofs listed in the Key Information Memorandum, Investors would be required to submit one address proof attested by the investor and also the distributor [where applicable].

[B] Change in the location of the Head Office of the Mutual Fund, the Registered Office of the Asset Management Company, and consequent change in the Official Point of Acceptance:

The Registered Office of Morgan Stanley Investment Management Private Limited and Head Office of Morgan Stanley Mutual Fund is being shifted from Forbes Building, Charanjit Rai Marg, Mumbai 400 001 to the following address with effect from **January 07, 2011**.

19th Floor, One Indiabulls Centre, Tower 2, Jupiter Mills Compound,
Elphinstone Road, Mumbai 400 013

Tel No.: (91 22) 6118 1000, Fax No.: (91 22) 6118 1027

The Official Point of Acceptance of Morgan Stanley Mutual Fund will be operational from the below address with effect from **January 10, 2011**.

18th Floor, One Indiabulls Centre, Tower 2, Jupiter Mills Compound,
Elphinstone Road, Mumbai 400 013

Tel No.: (91 22) 6118 2929, Fax No.: (91 22) 6118 1029

Investors are requested to take note of the aforesaid changes.

This addendum dated December 27, 2010 forms an integral part of the Scheme related documents of MSMF. All references to the above provisions mentioned therein stand modified accordingly from the effective date.

For Morgan Stanley Investment Management Pvt. Ltd.
(Investment Manager of Morgan Stanley Mutual Fund)

Sd/-

Date: December 27, 2010

Sonali Bendke

Place: Mumbai

Vice President-Compliance

For more information, please contact

Morgan Stanley Investment Management Private Limited

Registered Office: Forbes Building, Charanjit Rai Marg, Mumbai 400 001

Toll Free: 1800 425 1313 Non Toll Free: 040 2342 8757

mfinvestorcare@morganstanley.com

www.morganstanley.com/indiamf

Statutory Details: Morgan Stanley Mutual Fund has been set up as a Trust under Indian Trusts Act, 1882. **Sponsor:** Morgan Stanley. **Trustee:** Board of Trustees. **Investment Manager:** Morgan Stanley Investment Management Private Limited.

Risk Factors: All mutual funds and securities investments are subject to market risks and there can be no assurance that the objectives of the Schemes will be achieved. As with any securities investment, the NAV of the units issued under the Schemes may go up or down, depending upon the factors and forces affecting the capital markets. Past performance of the Sponsors/Investment Manager/Mutual Fund does not, in any manner, indicate the future performance of the Schemes, and may not necessarily provide a basis of comparison with other investments. There is no assurance or guarantee to the unit holders as to the rate of dividend distribution nor will that dividends be paid regularly. Investors in the Schemes are not being offered any guaranteed/assured returns. The liquidity of investments made in the Schemes may be restricted by trading volumes and settlement periods. The Sponsor is not responsible or liable for any loss resulting from the operations of the Schemes beyond their initial contribution of Rs. 5 lac towards setting up of the Mutual Fund and such other accretions and additions to the corpus. **Investors should read the Scheme related documents (available at Investor Service Centres, Distributors, and on the Mutual Fund website www.morganstanley.com/indiamf), carefully before investing.**